

REV

EXPLORATION

TSXV: **REXX** | REXexploration.com

Rev It Up!

***First-Mover In Natural Hydrogen in
Alberta Gold in Northern Quebec***

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HYDROGEN

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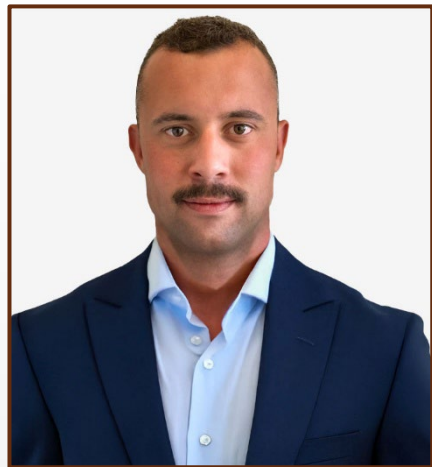
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Qualified Person

Technical information contained in this corporate presentation with respect to Natural Hydrogen and properties in Western Canada was reviewed and approved by Mr. Shayne Neigum, P.Geo., Chief Operating Officer for REV Exploration and a Qualified Person as defined under National Instrument 43-101.

Technical information in this corporate presentation with respect to Quebec mineral properties was reviewed and approved by Martin Demers, P.Geo., Order of Quebec Geologists No. 770, a geological consultant for REV Exploration and a Qualified Person as defined under National Instrument 43-101.

REV Leadership Team



Jordan Potts
CEO, Director

Mr. Potts has an extensive background in the public markets, having advised and served on numerous boards for companies on the TSX Venture Exchange and CSE. Over the past six years he has secured substantial funding for junior exploration companies across Canada and has also been instrumental in the development and growth of those companies. His previous experience is also highlighted by a successful tenure in the commercial real estate sector.



Shayne Neigum, P.Geo.
Chief Operating Officer

Mr. Neigum, Owner and President of 2SevenEnergy Services Ltd. based in Saskatchewan, is an accomplished industry leader in the oil and clean gas sector renowned for his ability to manage teams, drive operational excellence and execute strategic initiatives. With a deep and multifaceted expertise, he excels in well planning and design, geosteering, drill cuttings analysis, and core logging. He brings a meticulous and results-driven approach to every project.



Paul Larkin
Interim CFO, Director

Mr. Larkin has vast experience in the public markets and the renewable energy sector. Currently a director of a Vancouver-based renewable energy royalties company, Mr. Larkin was co-founder of U.S. Geothermal, a leading renewable energy company that was sold to Ormat Technologies (NYSE: ORA) in 2018 for \$200 million (U.S.). Since 1983, Mr. Larkin has been President of the New Dawn Group, an investment and financial consulting firm.



Jennifer McCappin
Director

Focused on real estate and the capital markets, Ms. McCappin is a relationship builder who has successfully leveraged her background in management and executive assistant positions. She specializes in tenant representation and commercial leasing, proudly serving a variety of clients throughout the Greater Vancouver region.



Jeremy Polmear
Director

With over a decade of hands-on experience in accounting and financial management, Mr. Polmear has a wealth of expertise across a range of industries including construction, property development, technology and junior mining. His dynamic career has seen him take on pivotal roles in driving financial strategy and operational success.



REV Stock Info

Share Structure

Outstanding: 26,244,716
Warrants: 4,731,565
Options: 2,250,000
RSU's: 1,375,000

Fully Diluted: 34,601,281

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TSXV: **REVV** **\$ 0.31**

As of June 10, 2025



REV 2025 Catalysts

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- ✓ *First-mover in Alberta, Canada's energy leader*
- ✓ *High-impact drill play along Alberta-Montana border*
- ✓ *Strong leverage to neighboring Saskatchewan*

Gold

- ✓ *Robust presence in heart of prolific Quebec Gold Camp*
- ✓ *Bullish reinterpretation of JMW Property*
- ✓ *Gold outlook remains highly favorable*

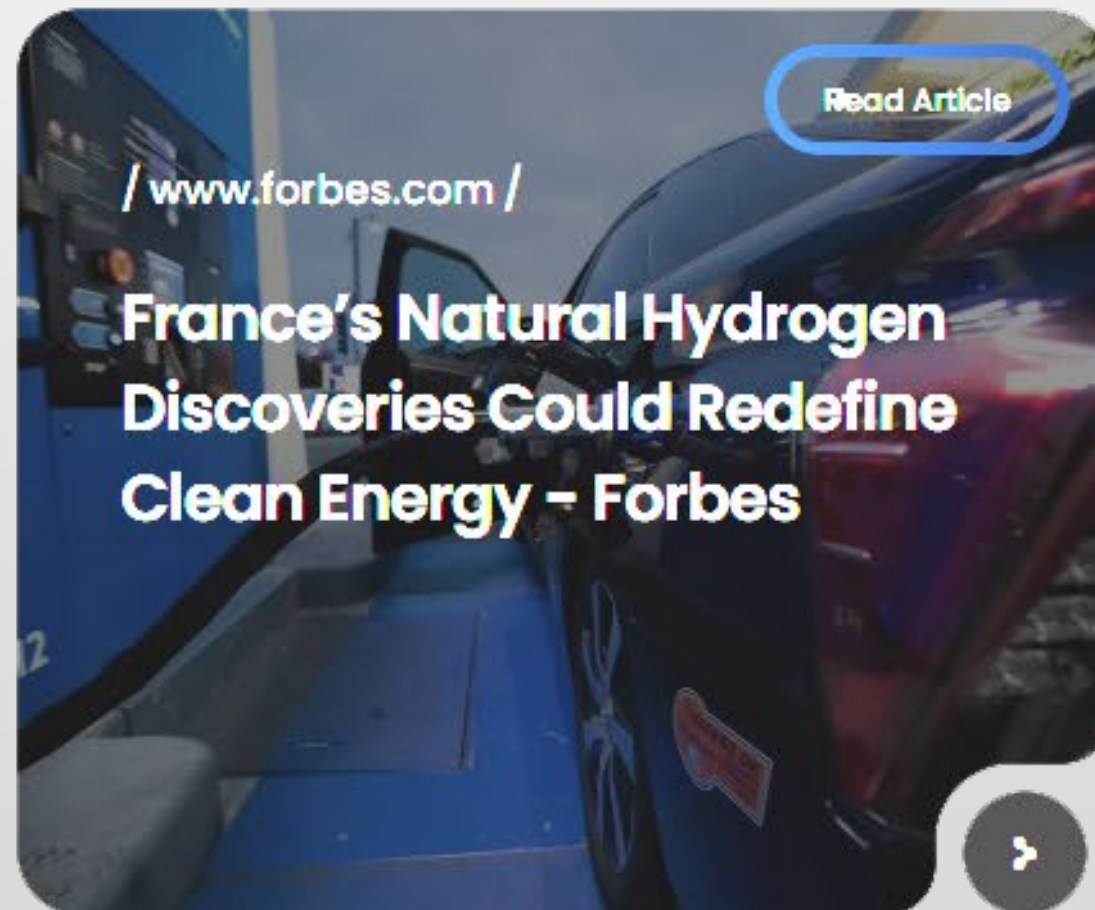
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- 🔵 *First potential new energy source in decades*
- 🔵 *Low-cost, emissions-free alternative to manufactured hydrogen*
- 🔵 *Increasing demand for low-cost clean energy as global AI arms race intensifies*



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In The News



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Why REV for Natural Hydrogen?

- 🎯 *First-mover advantage in Alberta will increasingly drive attention; drill-ready "bullseye" target*
- 🎯 *REV can tap into Alberta's huge hydrogen ecosystem - most extensive in Canada*
- 🎯 *Strategic alliance with Saskatchewan-focused MAX Power (CSE: MAXX) provides powerful leverage*





Premiere Danielle Smith

Alberta

EXCLUSIVE: Smith says hydrogen could be Alberta's next trillion-dollar industry.

-Shaun Polczer, April 23, 2023 (Western Standard)

*Edmonton - **Kabillions and kajillions. Kazillions, even.***

*It all adds up to “**ka-ching**” for Alberta's next resource bonanza in the fast-emerging hydrogen market.*

*According to Premier Danielle Smith, the opportunity is essentially endless and is quite likely to become **Alberta's – and Canada's – next trillion-dollar industry.***

In an exclusive interview from South Korea, Smith extolled the virtues of the emerging hydrogen economy and Alberta's unique opportunity to become a world leader thanks to a combination of geography, geology, and technical know-how.

Moreover, it's something that can be done now, not decades into the future.

That's the message from Smith, who is presently in Asia to pitch Alberta as a reliable source of the world's fuel of the future.

“I think there's a major opportunity for Alberta,” she told The Western Standard. “We're already a huge producer of hydrogen.”

REV's Alberta Advantage

- While Alberta is already a leader in blue hydrogen production from natural gas with carbon capture, exploration for naturally occurring hydrogen presents a robust complementary opportunity
- Alberta sits atop a Precambrian basement rich in iron and uranium-bearing rocks, ideal for natural hydrogen generation through serpentinization, radiolysis and degassing processes
- The province's deep sedimentary basis and fault systems also create ideal pathways for hydrogen accumulation
- The Alberta hydrogen road map targets tens of billions of dollars in capital investments by 2030 to establish the province as a global supplier of clean hydrogen, while Alberta's hydrogen centre of excellence accelerates technology and innovation across the hydrogen value chain
- Alberta's aggressive AI data center buildout requires immense amounts of new energy - Natural Hydrogen would be a low-cost, emissions-free source



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REV Targets Alberta's First Natural Hydrogen Discovery

THE ADEN DOME

- Aden covers 18 sq. km of PNG leases along the Alberta-Montana border, 160 km southeast of Lethbridge, in a district well known for shallow gas production
- Drill-ready with multiple target pay zones based on highly encouraging seismic and other data
- Strong potential for follow-up development wells on property to scale up initial high-probability discovery
- Part of the emerging "Sweetgrass Energy Corridor" that begins in Montana where an increasing number of clean gas discoveries have been made

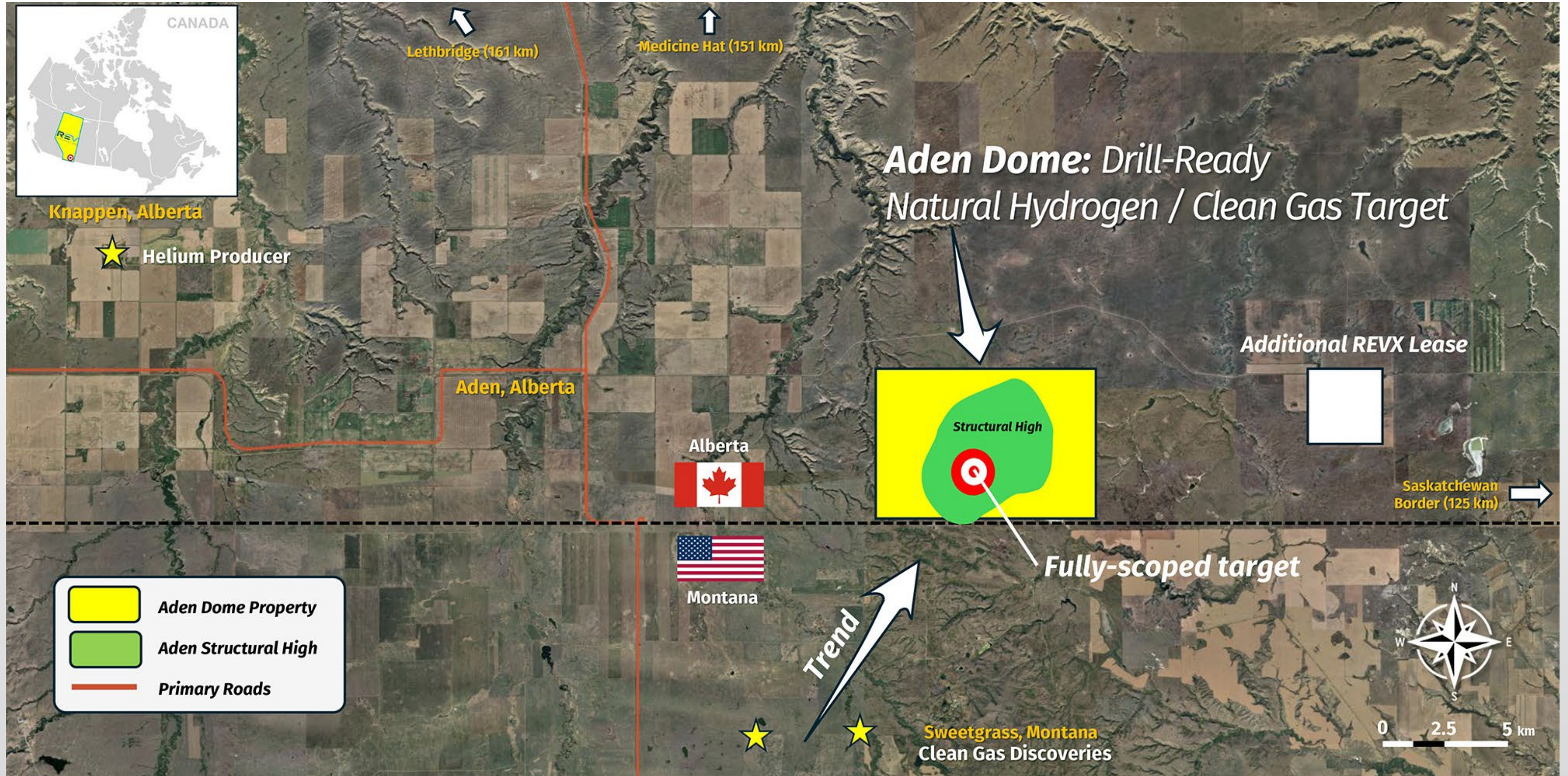
The Geological Case for Aden

- REV's model for the accumulation of naturally occurring hydrogen (NOH) makes the Aden Dome particularly intriguing as a Natural Hydrogen prospect in addition to promising value-added opportunities with respect to other potential clean gas discoveries (i.e., helium and other rare gases)
- REV's plan is to drill through the igneous intrusives and test for the presence of NOH within the deeper Basal Cambrian Sandstone and Basement Complex
- Intense fracturing at Aden Dome, which may have provided connectivity to deeper crustal source rocks, is also consistent with the REV model for the generation of Natural Hydrogen
- The shallower Devonian Beaverhill Lake carbonates and Basal Cambrian sandstone intervals are considered very prospective for hosting economic concentrations of helium and associated gases based on seismic data (definitive four-way closure) and historic core and log analysis that indicate excellent reservoir quality rock over multiple horizons

"Aden is unquestionably one of the best undrilled clean gas targets in all of Alberta and could be a game-changer in the Natural Hydrogen space."

Shayne Neigum, P.Geo.
Chief Operating Officer

Aden Dome

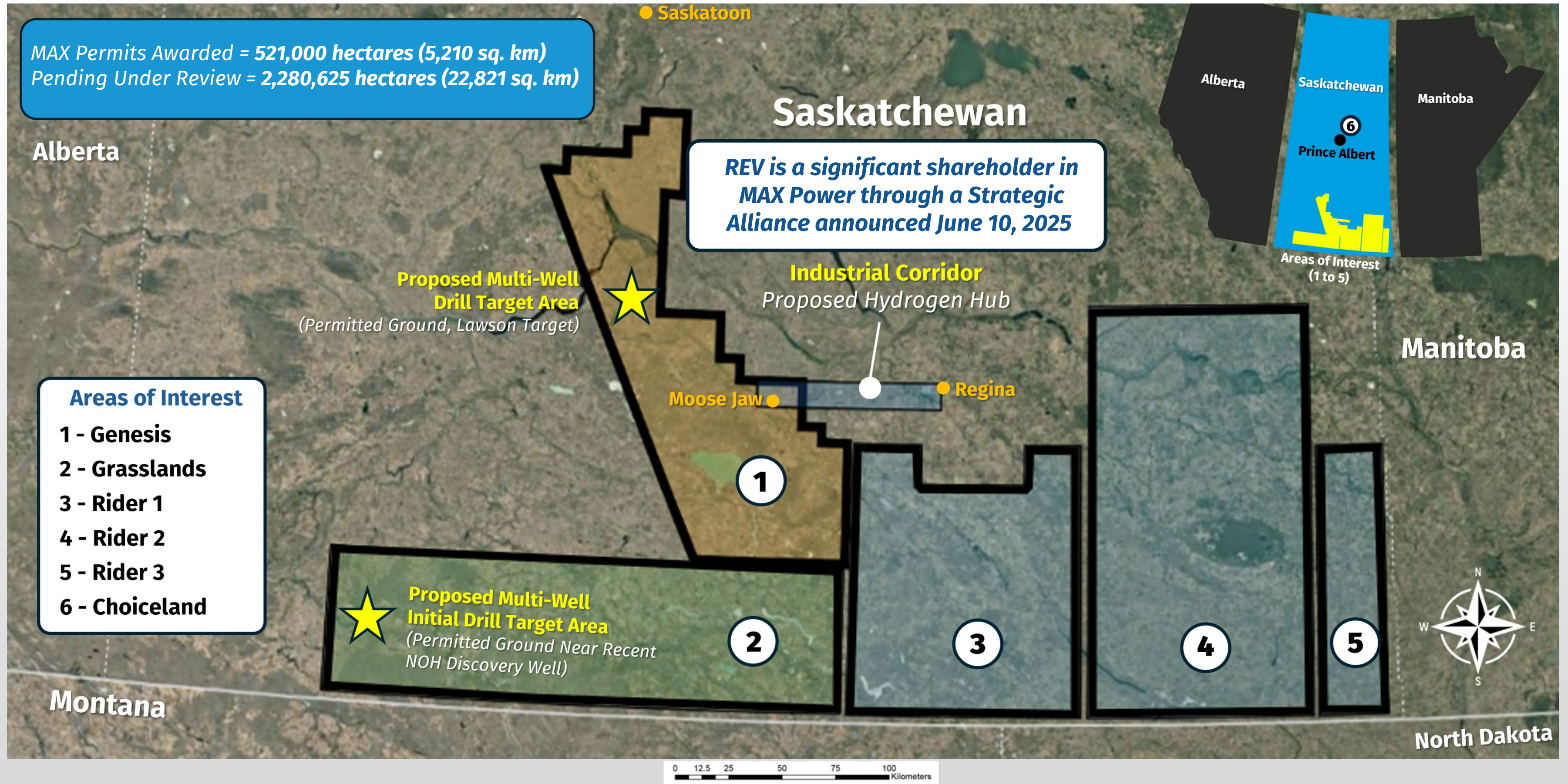




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Natural Hydrogen in Saskatchewan

- Exotic "mobile belt" rocks extend from Montana-Alberta "Sweetgrass Arch" into Southern Saskatchewan where Western Canada's first known occurrence of Natural Hydrogen has been identified in the Basement Complex
- A potential robust hydrogen system sourced from Saskatchewan's basement geology could extend for hundreds of kilometers
- The 5 key elements for economic concentrations of Natural Hydrogen exist in Saskatchewan (as they do in Alberta): Source, migration, trap, reservoir, seal
- Geologists are targeting Cambrian and basement structural highs and 4-way closures defined by seismic data
- Well-developed policy framework for Natural Hydrogen exploration in Saskatchewan and the ability to assemble large land packages







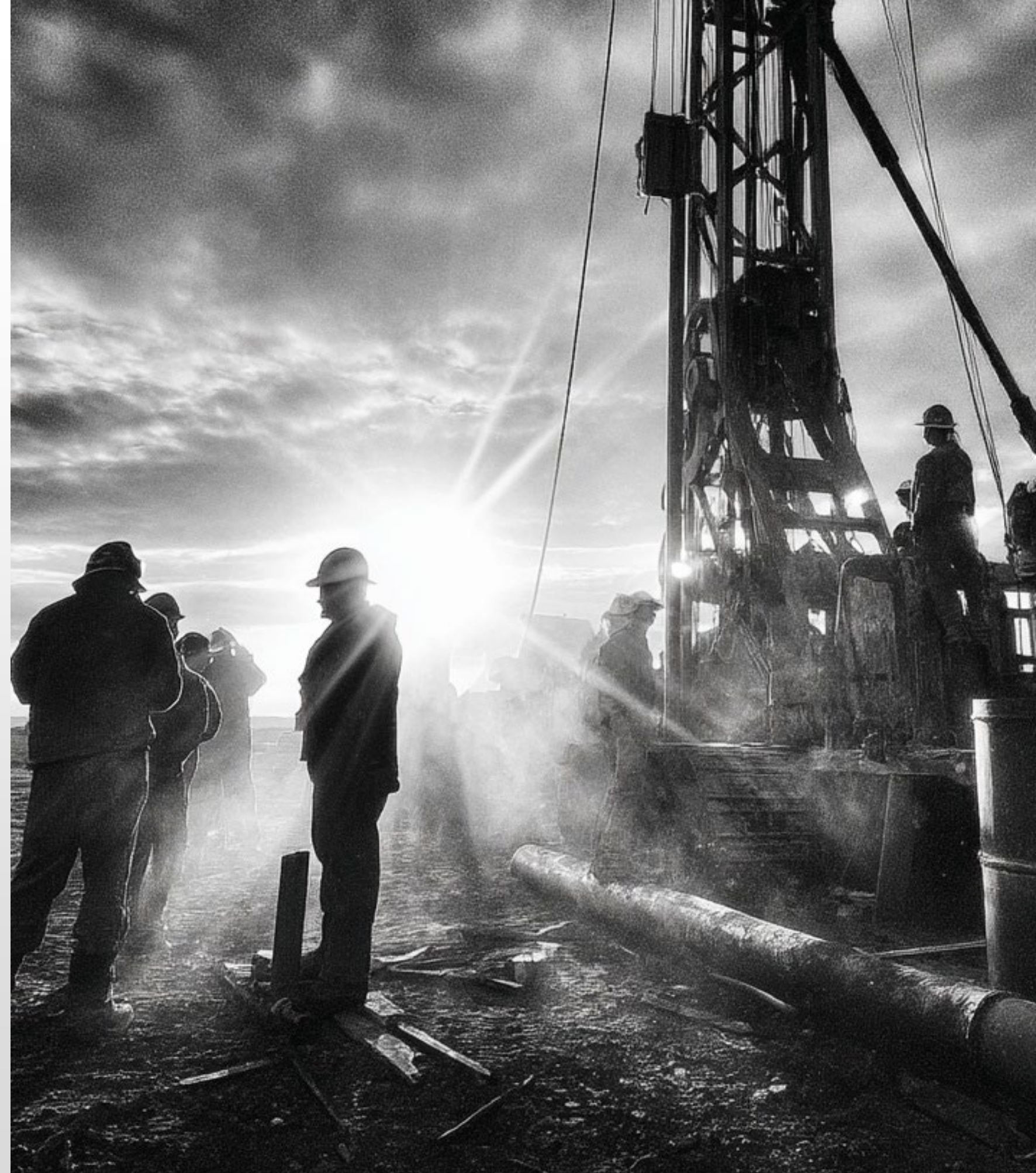


REV-MAX Power

Natural Hydrogen Collaboration = Value Driver For REV Shareholders



-  *REV's focus is Alberta, MAXX's focus is Saskatchewan*
-  *Technical collaboration between the two companies to enhance discovery success and deliver cost efficiencies*
-  *REV receives cash payments of \$350,000 in 2025, 4 million shares in MAXX plus 2 million warrants*
-  *Marketing collaboration with MAXX will enhance global awareness of REV Exploration*



REV's Golden Opportunity in Northern Quebec



REV owns 100% of two under-explored properties in heart of an increasingly prolific Gold Camp



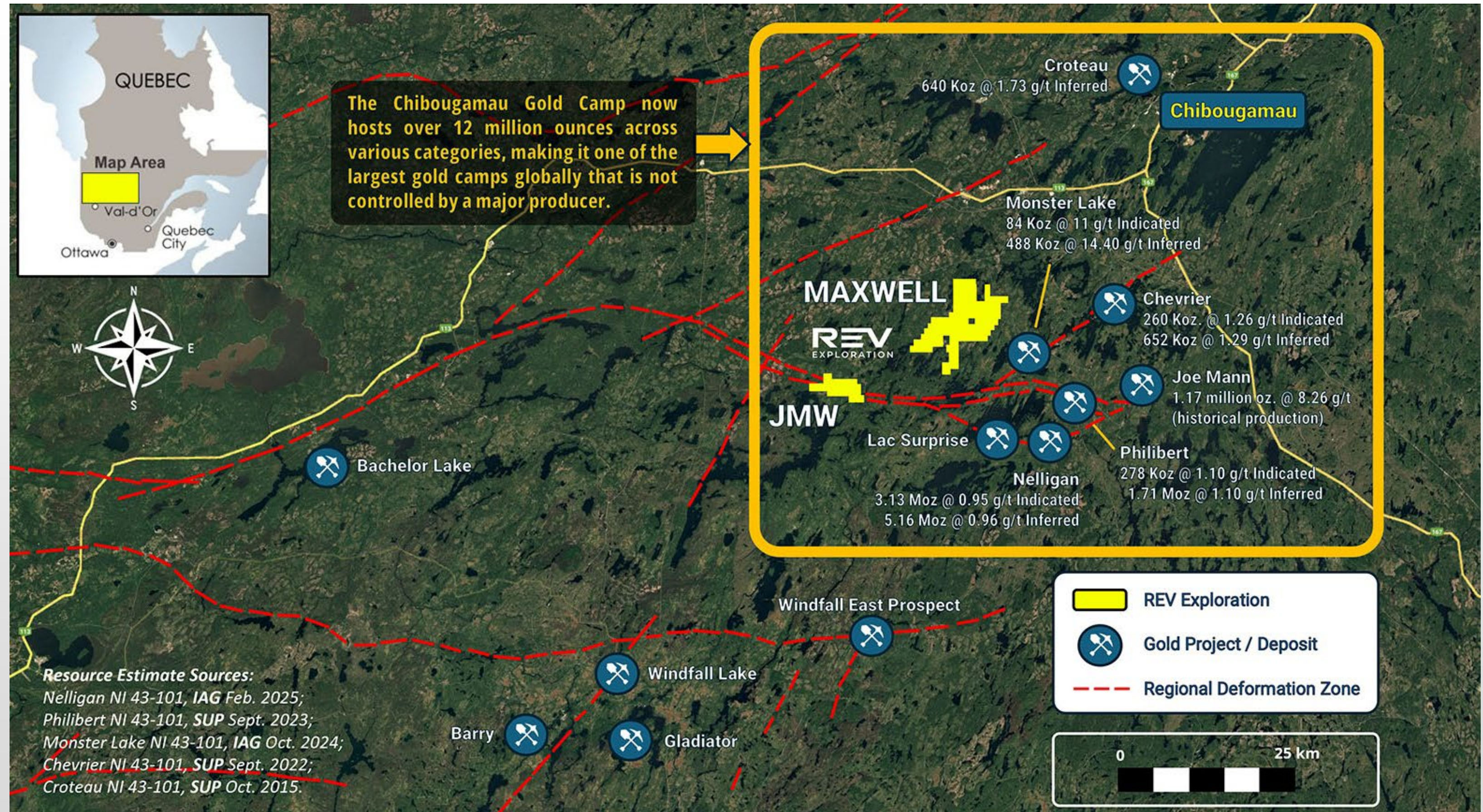
Chibougamau is one of the largest gold camps globally that is not controlled by a major producer



Excellent infrastructure and easy access to properties, allowing for low-cost exploration in a very favourable jurisdiction



Chibougamau Gold Camp





Chibougamau Gold Camp

**12 Million Ounces of Gold Across
Various Categories - One of Largest
Gold Camps Globally Not Controlled
By a Major Producer**

Nelligan 100% IMG IAMGOLD	Indicated	3,125,000 oz	0.95 g/t
	Inferred	5,161,000 oz	0.96 g/t
Philibert 75% SUP; 25% SOQUEM Northern Superior Resources	Indicated	278,900 oz	1.10 g/t
	Inferred	1,708,800 oz	1.10 g/t
Lac Surprise 100% SUP Northern Superior Resources	Interpreted as the western extension of Nelligan New High-Grade Lens of Nelligan Developing Towards Lac Surprise		
Monster Lake 100% IMG IAMGOLD	Indicated	84,200 oz	11.00 g/t
	Inferred	488,500 oz	14.40 g/t
Chevrier 100% SUP Northern Superior Resources	Indicated	260,000 oz	1.26 g/t
	Inferred	652,000 oz	1.29 g/t
Croteau 100% SUP Northern Superior Resources	Indicated	640,000 oz	1.73 g/t

Resource Estimate Sources: Nelligan NI 43-101, IAG Feb. 2025; Philibert NI 43-101, SUP Sept. 2023; Monster Lake NI 43-101, IAG Oct. 2024; Chevrier NI 43-101, SUP Sept. 2022; Croteau NI 43-101, SUP Oct. 2015.

Investors are cautioned that mineralization and mineral deposits on properties neighbouring JMW and Maxwell are not necessarily indicative of mineralization or deposit potential at JMW or Maxwell.

JMW Gold Property Highlights



REV is immediately proceeding with a field exploration program at JMW in addition to geophysics in preparation for a planned 2025 drill program targeting weakly explored areas along 6 km of favourable geology



Since 1980, 34 relatively shallow drill holes comprising 7,385 metres have been completed at JMW, along with surface sampling, mapping and geophysics, providing the company with a rich assessment report base for review



Five drill holes completed by Gitennes in 2022 included a discovery, within a large underexplored area dominated by Caopatina sediments outside of the main historical trend, of 7 g/t Au over 0.7 metre (hole 22JMW-03) within a 2-metre quartz vein at just 75-metre vertical depth, pointing to the potential for gold enrichment in this part of the property

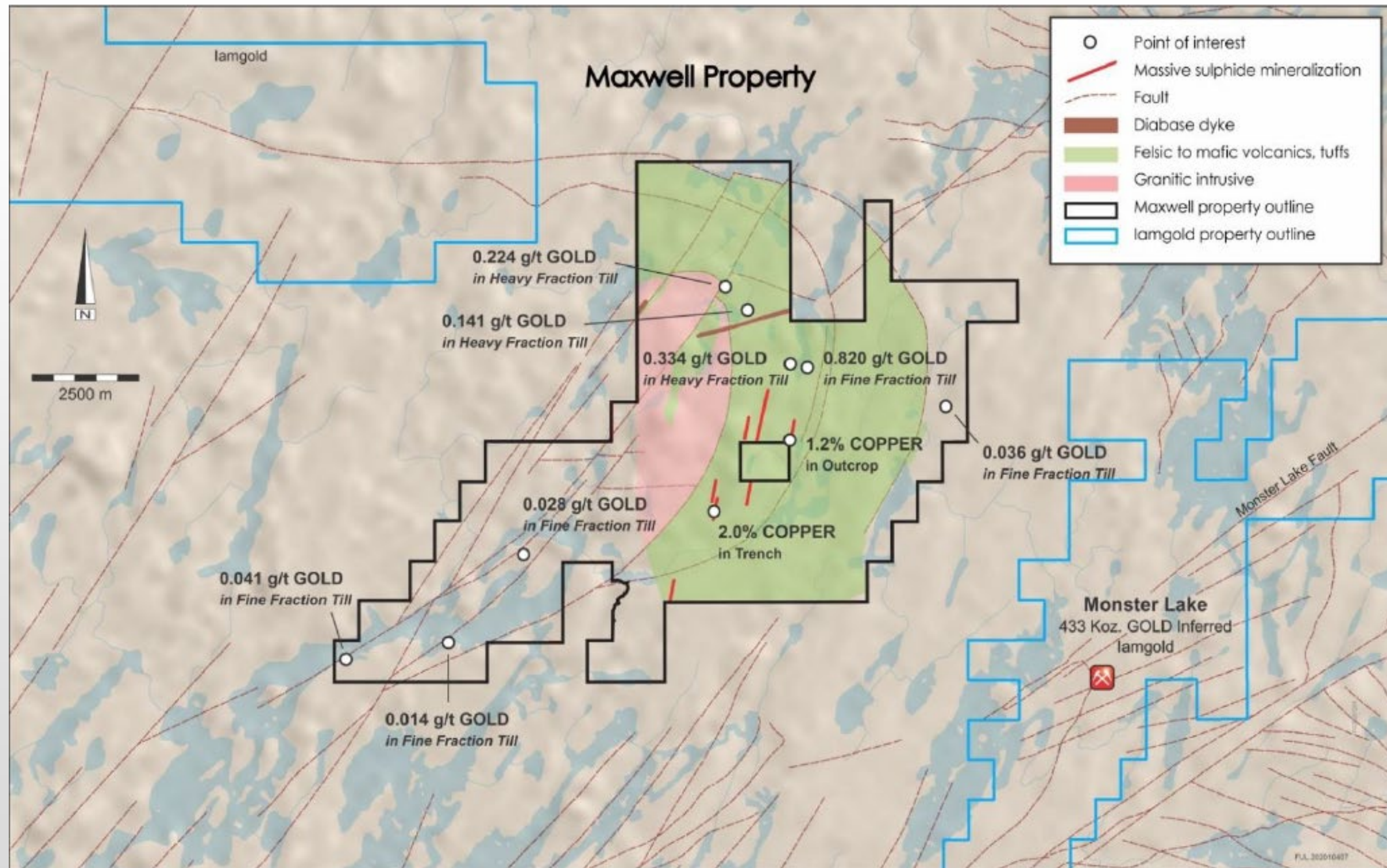


22JMW-03 occurred within a 60-metre-wide fault zone marked by cataclasis, tectonic breccia and intense alteration in volcanics -- interpreted as a possible sediment-volcanic contact zone



This new area of focus may represent a more gold-rich system in a sedimentary package on the margins of a large mineralized intrusive complex that may have acted as a heat engine

Maxwell Property – Surrounded by IAMGOLD



Why Invest in REV?

- ✓ ***Experienced team, proven wealth creators in junior resource sector***
- ✓ ***Highly attractive share structure***
- ✓ ***Market savvy with ability to raise substantial capital***
- ✓ ***First-mover advantage in Alberta for Natural Hydrogen***
- ✓ ***High impact drill play will further ignite the emerging Sweetgrass Arch Energy Corridor***
- ✓ ***Strategic Natural Hydrogen alliance with SK-focused MAX Power***
- ✓ ***Valuable gold exposure - strong presence in heart of prolific Quebec Gold Camp***

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Gold in Northern Quebec***

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