REVExploration

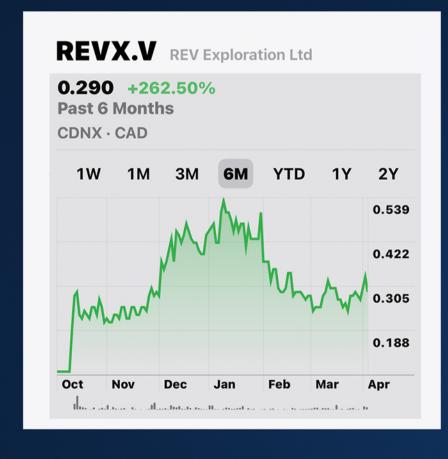
"On The Move"

TSXV: REVX REVExploration.com



"We will leverage a highly favorable share structure to bring success both on the ground and in the market to shareholders in 2025. With gold prices at record highs, our gold properties in Quebec are more valuable than ever. Meanwhile, we're assembling a natural hydrogen portfolio in Saskatchewan as announced in Q1. We have a new board and management team deeply committed to making great things happen for REVX as we 'REV It Up' in 2025."

- Jordan Potts, Interim CEO



Quick Facts

- Highly engaged and driven new management and board team focused on creating shareholder wealth
- Stock (TSXV: REVX) hit a new multi-year high of 55 cents in Q1 2025
- Attractive share structure (only 26.2 million shares O/S)
- Two gold properties in the prolific Chapis-Chibougamau area of Quebec including the JMW Property (26 holes drilled by REVX) near IAMGOLD's (TSX: IMG) multi-million ounce Nelligan deposit and Monster Lake deposit
- Actively pursuing natural hydrogen opportunities in Western Canada

REV Exploration completed a \$1.5 million private placement at a price of 30 cents per unit with strategic investors in early January, 2025.

Investor Relations:

Chad Levesque (306) 981-4753 info@REVexploration.com

Use of proceeds:

Exploration, evaluation of potential new resource projects, general and administrative expenses, which will include funds for marketing and investor relations, and cash for additional working capital.

Leadership Team



Jordan Potts *Interim CEO, Director*

Jordan has a successful extensive background in the public markets, having advised and served on numerous boards and consulted for many companies on the TSX Venture Exchange and the Canadian Securities Exchange. Jordan's visionary, "get it done" approach has served him well. Over the past six years he has successfully secured substantial funding for junior exploration companies across Canada and has instrumental in the development and growth of those companies. His previous experience also includes a significant tenure in the commercial real estate sector, where he was instrumental in fundraising, managing and project development.



Paul Larkin *Interim CFO, Director*

Paul has vast experience in the public markets and the renewable energy sector. Currently a director of a Vancouver-based renewable energy royalties' company, Mr. Larkin was a co-founder of U.S. Geothermal, a leading geothermal renewable energy company that was sold to Ormat Technologies (NYSE: ORA) in 2018 for \$200-million (U.S.). Since 1983, Paul has been the president of the New Dawn Group, an investment and financial consulting firm located in Vancouver. Paul has been a director and/or officer of various Toronto Stock Exchange, New York Stock Exchange and TSX Venture Exchange-listed companies, and is an experienced audit, compensation and corporate governance director.



Shayne Neigum *Chief Operating Officer*

Shayne was appointed to the position of COO of REV Exploration on February 6, 2025. He is a P.Geo. and the Owner and President of 2SevenEnergy Services Ltd. based in Saskatchewan. Shayne is an accomplished industry leader renowned for his ability to evaluate properties, manage teams, drive operational excellence and execute strategic initiatives. With a deep and multifaceted expertise, he excels in well planning and design, geosteering, drill cuttings analysis, and core logging. He brings a meticulous and results-driven approach to every project.



Jennifer McCappin

Director

Focused on real estate and the capital markets, Jennifer looks forward to spreading the word about REV Exploration. She specializes in Tenant Representation and commercial leasing, proudly serving a variety of clients throughout the Greater Vancouver region. Leveraging her background in management and executive assistant positions, Jennifer is an expert at building relationships. She helps tenants secure the best possible transactions and landlords maximize their returns. She has a keen eye for spotting opportunities, a strong understanding of market trends and a deep insight into tenant needs.



Jeremy Polmear
Director

With over a decade of hands-on experience in accounting and financial management, Jeremy brings a wealth of expertise across a range of industries, including construction, property development, technology and junior mining. His dynamic career has seen him take on pivotal roles in driving financial strategy and operational success, consistently delivering exceptional results for both private and public companies. As the current CFO for F4 Uranium and controller for multiple public companies, Jeremy has played an integral role in overseeing complex financial operations and spearheading nearly \$50 million in public financings.